



WITH TED SEIDES & RAHUL MOODGAL

September 2021 Cohort Introduction



# Rules of Engagement

## Frameworks

1. Classes recorded/Replays available
2. Share ideas in LinkedIn group
3. Course materials are private

## Best practices

1. Mute mic when not speaking
2. Keep video on throughout class
3. Chatham house rules

## Expectations

1. CAU is for education, not selling
2. Be respectful of others
3. Be generous with feedback

# Course Structure

- **Class sessions**
  - Eight virtual sessions: 2x/week for 4 weeks
  - Zoom live: Tuesday and Thursday at 11am EST
  - Replays available shortly after each live class
- **Preparation**
  - Suggested light pre-reading and listening
- **Privacy**
  - All course material is private and reserved for cohort members

# Class Structure

1. Lecture hosted by Ted featuring insights from guests (20-40 mins)
2. Breakout room discussions with cohort (15-20 mins)
3. Sharing lessons learned in breakouts (10-15 mins)
4. Opportunity for dismissal
5. Open Q&A with guest when available (up to remainder of time)
6. Opportunity for dismissal
7. Open Q&A with Ted & Rahul (time remaining)



# Class Schedule

## September 2021

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
19	20	21 Creating Personal Leverage <i>Khe Hy</i>	22	23 Interview Techniques <i>Ted Seides &amp; Jenny Heller</i>	24	25
26	27	28 Public Speaking <i>Victoria Sienczewski &amp; Helen Lie</i>	29	30 Leadership & Management <i>Jim Dunn</i>	1	2

## October 2021

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
3	4	5 Decision Making Excellence <i>Annie Duke</i>	6	7 Negotiation Techniques <i>Daylian Cain</i>	8	9
10	11	12 Modern Investment Frameworks <i>Stephen Gilmore &amp; Scott Malpass</i>	13	14 Effective Networking <i>Rahul Moodgal</i>	15	16

# Community

Cohort community hosted on private LinkedIn group ([join here](#))

- Platform and content is private and reserved for cohort members
- Primary forum for:
  - Course announcements
  - Content distribution
  - Group discussion
  - Opportunity to stay engaged with cohort
- Use cases for:
  - Idea sharing
  - Best-practices discussion
  - Q&A
  - Communication with cohort, guests, and Capital Allocators team

# Best Practices & Expectations

## During course sessions:

- Be prepared to participate and ask questions
- Have microphone muted when not speaking
- Turn on video during live session
- Chatham house rules: Anything said in class is not for specific attribution
- Marketing products or services is strictly prohibited and will result in expulsion



*Building a community of like-minded peers to strengthen individuals and organizations to drive investment results.*