

## **Investment Analyst**

Advocate Aurora Health (Downers Grove, IL)

### **Advocate Aurora Health Investment Program**

The Advocate Aurora Health investment department oversees \$15 billion in not-for-profit corporate and pension assets. The department also maintains responsibility for the investment options available in the organization's \$9 billion defined contribution plans.

### **About the Role**

The Investment Analyst position is a generalist role that works with the fifteen members of the investment team and will have exposure to public equities, fixed income, private assets, hedge funds, and risk management. The Analyst is an integral part of a growing team that is committed to developing internal talent via close collaboration with the CIO and senior investment professionals. A successful candidate will be passionate about investment markets, have a history of success working in a collegial environment, and show a strong desire to work with a close-knit team that will expose the candidate to all aspects of institutional investing. The successful Analyst should be informed, curious about varied investments across evolving markets, enjoy complex decision making, be attentive to detail, and willing to share their thoughts with the broader team.

### **Job Description**

The Investment Analyst will perform investment analysis (both qualitative and quantitative) of both individual investment managers and asset classes by gathering, extracting, and aggregating data from a variety of sources. The Analyst will evaluate investment manager performance and summarize relevant developments to the team and will utilize and maintain reports detailing the exposures and key developments within the portfolio. The Analyst is expected to monitor global market conditions and the investment activities of investment managers and actively participate in meetings with existing and prospective investment managers. The Analyst will ensure that decisions are appropriately documented and archived within the relevant investment databases and accurately reported to internal stakeholders.

Please note that this role will be hybrid (partially in-person, partially remote).

### **Position Requirements**

- Bachelor's degree in Finance, Accounting, Economics, or a related field with strong academic credentials
- 2+ years relevant experience
- Excellent spreadsheet skills
- Strong analytical skills
- Strong communication skills
- Strong attention to detail
- Must be a team player
- Must be able to prioritize independently and respond to multiple simultaneous requests
- Ability to handle confidential information with respect for sensitive nature of the data
- Desire and willingness to pursue additional education such as the CFA designation

### **For Consideration**

Email cover letter and resume to [treasury@aah.org](mailto:treasury@aah.org)

### **About Advocate Aurora Health**

Advocate Aurora Health is one of the top twelve largest not-for-profit, integrated health systems in the United States and a leading employer in the Midwest with more than 75,000 employees, including more than 22,000 nurses and the region's largest employed medical staff and home health organization. A national leader in clinical innovation, health outcomes, consumer experience, and value-based care, the system serves over 3 million patients annually in Illinois and Wisconsin across more than 500 sites of care. Advocate Aurora is engaged in hundreds of clinical trials and research studies and is nationally recognized

for its expertise in cardiology, neurosciences, oncology, and pediatrics. The organization also contributes approximately \$2 billion in charitable care and services to its communities annually.